

FOR RELEASE

SummitPoint says Incorporating Operational Due Diligence Improves M&A Outcomes  
Financial Executive International Conference Panelist: Professional Development Session  
September 18, 2014

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**Transaction Panel**

***A Deal is on the Table...Now What?***

Whether you are on the buyer's or the seller's team, the due diligence process can be intimidating, unfamiliar and a lot of work. The September 18 Professional Development Program will host a panel experts on four key areas of the deal due diligence process: Financial, Operational, Risk and Investment Banking.

Thomas Goldblatt of Ravinia Capital will moderate our panel. Justin McCarthy of Riveron Consulting will speak on financial due diligence and Michael Sarlitto of SummitPoint Management will discuss the operational side of a transaction. A Marsh representative will field questions about how to handle the risk and when to transfer the risk. Please join us for this important program!

Moderator - Tom Goldblatt, President, Ravinia Capital LLC

Mr. Goldblatt previously worked in private equity at Monomoy Capital Partners and Pflingsten Partners, and was a turnaround consultant at High Ridge Partners. More importantly, Tom has over 15 years of operating experience working inside manufacturing companies in every role from CEO to salesman, gaining valuable insights into the ups and downs of the real business world. Tom holds a law degree from University of Chicago, MBA from Northwestern University's Kellogg School of Management and is both a CPA and a Certified Turnaround Professional (CTP). Tom is a regular conference speaker on alternative capital raises in challenging situations, distressed investing and business development and networking.

Panelist - Justin Carter, Director, Riveron Consulting LP

Justin's 10+ years of experience in financial leadership roles include budgeting and forecasting, valuations, strategic due diligence, and modeling. Justin has significant experience with both public and private companies across a variety of industries including aviation, environmental services, consumer products, and professional services. Justin holds a Master of Business Administration in Finance from the University of Texas, McCombs School of Business, and a Bachelor of Business Administration in Finance and E-Business from Texas Christian University.

Panelist - Michael Sarlitto, President and Founder of SummitPoint Management LLC

Michael Sarlitto is President and Founder of SummitPoint Management LLC, a management consultancy specializing in M&A and investment operations due diligence, optimization of operations, business turnaround, performance improvement and value enhancement including conduct of risk assessments for business start-ups. Michael co-founded SummitPoint Management in 2002 and is currently serving as Managing Partner in delivering specialized M&A due diligence and transaction advisory services primarily to the financial community.



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